

CIMC 中集

2018

2018 10

2018

CEO

2018 7 1 2018 9 30

	2018 9 30	2017 12 31		%
	149,693,008	130,604,379		14.62%
	32,324,639	32,460,927		(0.42%)
	2018 7-9	%	2018 1-9	(%)
	23,345,749	13.46%	66,906,147	23.99%
	1,351,649	163.75%	2,317,046	76.96%
	435,662	(16.15%)	1,155,678	(16.54%)
	879,538	(79.55%)	23,299	(99.36%)
/	0.4528	177.28%	0.7590	81.28%
/	0.4512	177.83%	0.7561	81.28%
%	4.29%	2.56%	7.17%	2.68%

	2018 1-9
	1,412,622
	176,644
	(40,227)

	116,050
	74,117
	(159,116)
	(366,805)
	(51,917)
	1,161,368

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	87,186		
	A 87,173		
	H 13		
10			
1		57.84%	1,726,562,998
			-
			-
			-

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9.252.400⁴

		0.31%	9,211,800	-	-	-
		0.31%	9,150,300	-	-	-
		0.30%	9,094,100	-	-	-
		0.30%	9,035,599	-	-	-
		0.30%	8,998,000	-	-	-
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2018

			2018	1-9		669.06
		539.63		23.99%		
23.17			13.09		76.96%	0.7590
/		0.4187	/	81.28%		

2018

				2018	1-9	
		246.25		180.29		36.58%
120.80	TEU		96.93	TEU	24.63%	11.62
6.73	TEU		72.66%			TEU

2018

	2018	1-9		176.18
146.55			20.21%	

2018

	2018	1-9		98.52
	83.78		17.59%	

2018

					2018
1-9			14.37		16.32
11.95%					
			6.1546	2018	1-9
2.9		19.5	10		1.5
10		7	10	FPSO	,
1.8		8	12		
	Illusion Plus				

	2018 9 30	2017 12 31		
	3,215,753	2,147,721	49.73%	
	1,855,388	-	-	
	-	318,534	-	
	-	441,581	-	
	30,352	-	-	
	1,041,417	-	-	
	449,153	-	-	
	22,159,182	15,317,347	44.67%	
	142,927	3,025	4624.86%	
	-	4,624,088	(100%)	
	6,650,496	-	-	
	9,636,034	4,085,579	135.85%	
	4,361,618	595,907	631.93%	
	2,010,372	7,986,500	(74.83%)	2016
	-	2,033,043	(100%)	2015
	928,348	219,303	323.32%	

	2018 1-9	2017 1-9		
	1,412,622	(46,609)	3130.79%	
-	613,072	1,073,008	42.86%	

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1 2016 5 31 2015 150

2016 6 21 2016

2016 7 28 SCP206 2018 6 20 2018 10 4.3%

2018 7 3 2018 10 4.25%

2018 7 11 2018 20 4.10%

2018 10 23 1,014,726,027.40

1,013,041,095.89

2016 6 1 2018 6 20 2018 7 3 2018 7 11 2018 10 23

www.cimc.com CIMC 2016-033 CIMC 2018-054 CIMC
 2018-055 CIMC 2018-057 CIMC 2018-093 www.hkexnews.hk

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649,464,307.58 420,000,000.00

2018

2018 7 20

	www.cninfo.com.cn		www.cimc.com		CIMC
2018-059	CIMC	2018-060		www.hkexnews.hk	
3	2018	8	9		CEO
			2018	8	9
	www.cninfo.com.cn		www.cimc.com		CIMC
2018-065			www.hkexnews.hk		
4	2018	3	12	2018	
2017	6	9	2016		343,315,321
		H	2018	8	30
				H	
				2018	3
				12	2018
				8	30
	www.cimc.com		CIMC	2018-014	CIMC
2018-070			www.hkexnews.hk	2018-015	CIMC
5	2018	9	7		
			2018	9	26
	2018	9	7	2018	9
			26		
	www.cninfo.com.cn		www.cimc.com		CIMC
2018-074	CIMC	2018-082		www.hkexnews.hk	
6	2018	8	9	2018	
				2018	8
				14	
14					2018
	2018				9
					26
			2018	A	
			2018	8	9
				2018	8
				14	2018
				9	9
14	2018	9	26		
	www.cninfo.com.cn		www.cimc.com		CIMC
	CIMC	2018-067	CIMC	2018-078	CIMC
				2018-082	2018-064
	www.hkexnews.hk				
7	2018	6	8	2017	2018
2018					
2018				2018	
				2017	
				400	
350				2018	9
				6	
				2018	

2017

2018 3 27 2018 3 29 2018 6 8 2018 9 7 2018 9
 21 2018 9 26
 www.cninfo.com.cn www.cimc.com CIMC 2018-022
 CIMC 2018-028 CIMC 2018-037 CIMC 2018-051 CIMC 2018-075 CIMC 2018-080
 CIMC 2018-082 www.hkexnews.hk

8 2018 9 26

2018 110

2018 9 17 2018 9 26 02
 0208-02 0209-01 0210-01 0213-01 0214-01 0215-01 0219-02 0220-02
 4,101,550,000 2018 9 30
 2018 9 26 2018 9 30
 www.cninfo.com.cn www.cimc.com CIMC
 2018-081 CIMC 2018-086 www.hkexnews.hk

9 2018 9 27

2018

154,866.681

49%

162,034.699

49%

255,118.060

51%

59,991.842

51%

632,011.282

2018 9 27

www.cninfo.com.cn

www.cimc.com

CIMC 2018-083

CIMC 2018-084

www.hkexnews.hk

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2016 11 21 2017

9 4
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15 2018 9 28

5.91

2018 10 2
 www.cninfo.com.cn www.cimc.com CIMC
 2018-087 www.hkexnews.hk

11 2018 6 8 2017

60

19 2018 7 4

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2018

20 4.29%

2018 6 8 2018 10 17

www.cninfo.com.cn

www.cimc.com

CIMC 2018-051 CIMC 2018-091

www.hkexnews.hk

12 2018 10 22

2018 10 26

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09EMC /P /MCID30 67D /C20 10.98 Tf0 Tc-4.8d5.020.88d44AA50350FEMC /P /MCID29 6BD /TT0 10.98 Tf

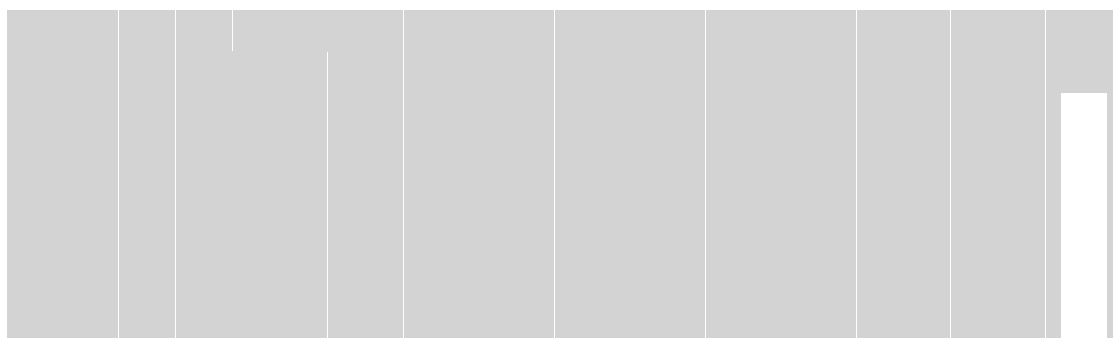
	2016 6 1	www.cninfo.com.cn www.hkexnews.hk www.cimc.com
	2018 6 20	
	2018 7 3	
	2018 7 11	
	2018 10 23	
	2018 7 20	
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H	2018 3 12	
	2018 8 30	
	2018 9 7	
	2018 9 26	
	2018 8 9	
	2018 8 14	
	2018 9 14	
	2018 9 26	
2018	2018 3 27	
	2018 3 29	
	2018 6 8	
	2018 9 7	
	2018 9 21	
	2018 9 26	
	2018 9 26	
	2018 9 30	
	2018 9 27	
	2018 10 2	
	2018 6 8	
	2018 10 17	
	2018 10 22	
	2018 10 26	
	2016 6 1	
	2018 10 26	

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2018 7 13			
2018 7 26		OVERLOOK INVESTMENT MORGAN STANLEY	
2018 9 6		UBS	

	2018 9 30	2017 12 31	2017 1 1
	22,159,182	15,317,347	15,729,787
	142,927	3,025	141,806
	14,968,041	14,001,767	11,712,533
		4,624,088	3,780,694
	6,650,496		
	2,818,717	2,713,482	2,115,108
	1,556,956	1,363,986	1,092,030
	9,188,039	7,486,768	5,474,194
	-	14,906	-
	9,636,034	4,085,579	3,667,872
	4,361,618	595,907	1,687,762
	71,482,010	50,206,855	45,401,786
	26,054,580	24,140,168	27,023,222
	2,010,372	7,986,500	7,986,500
	1,986,500	1,986,500	1,986,500
	292,135	361,396	539,076
	1,299,353	1,214,904	847,429
	953,794	846,232	839,738
	919,765	801,337	657,414
	2,229,526	1,809,553	2,184,791
	33,759,525	37,160,090	40,078,170
	105,241,535	87,366,945	85,479,956
	2,984,961	2,982,889	2,978,577
	-	2,033,043	2,049,035
	-	2,033,043	2,049,035
	4,083,801	4,209,663	3,126,585
	928,348	219,303	357,341
	3,281,535	3,281,535	3,279,379
	21,045,994	19,734,494	17,495,053
	32,324,639	32,460,927	29,285,970
	12,126,834	10,776,507	9,848,822
	44,451,473	43,237,434	39,134,792
	149,693,008	130,604,379	124,614,748

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	2018 9 30	2017 12 31	2017 1 1
	2,914,247	1,366,876	2,660,222
	19,932,971	18,115,511	17,887,234
		5,771	9,272
	22,847,218	19,488,158	20,556,728
		388,905	388,905
	10,947,421	9,583,886	9,375,276
	804,900		
	138,225	144,248	102,372
	74,956	56,326	844
	14,013	14,207	14,466
	21,552	29,627	40,730
	68,616	73,140	52,280
	12,069,683	10,290,339	9,974,873
	34,916,901	29,778,497	30,531,601

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	2018 7-9	2017 7-9
	23,345,749	20,575,554
	19,377,635	16,802,899
	115,620	98,662
	847,571	812,717
	1,563,283	1,234,848
	243,171	162,537
	220,548	478,757
	615,893	358,017
	(167,181)	(107,948)
	176	46,980
	90,407	(32,637)
	55,665	60,121
	(260,517)	35,163
	15,214	19,784
	66,539	20,634
	1,375,303	(60,348)
	2,124,328	1,026,361
	56,341	26,964
	(16,348)	11,123
	2,197,017	1,042,202
	660,000	347,307
	1,537,017	694,895
	1,537,017	694,895
	-	-
	1,351,649	512,482
	185,368	182,413
I()	652,554	(104,164)
	475,327	(109,033)
	-	-
	475,327	(109,033)
	-	-
	-	1,120
	1,352	(1,519)
	-	(4,222)
	473,975	(104,412)
	177,227	4,869
	2,189,571	590,731
	1,826,976	403,449
	362,595	187,282
() ()	0.4528	0.1633
() ()	0.4512	0.1624

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	2018 1-9	2017 1-9
	66,906,147	53,962,706
	56,930,366	44,044,463
	345,577	314,845
	2,229,628	2,068,970
	3,635,807	3,314,428
	570,400	450,996
	613,072	1,073,008
	1,249,999	880,282
	(389,429)	(225,609)
	9,929	51,668
	165,219	197,112
	176,644	151,153
	(64,746)	24,535
	40,589	22,322
	22,042	(11,992)
	1,412,622	(46,609)
	3,952,711	2,564,303
	78,234	80,180
	4,117	26,139
	4,026,828	2,618,344
	1,173,854	856,940
	2,852,974	1,761,404
	2,852,974	1,761,404
	-	-
	2,317,046	1,309,380
	535,928	452,024
()	442,065	(5,142)
	252,750	(36,609)
	(50,744)	-
	(50,744)	-
	303,494	(36,609)
	1,065	-
	-	879
	(1,152)	4,553
	-	(4,222)
	303,581	(37,819)
	189,315	31,467
	3,295,039	1,756,262
	2,569,796	1,272,771
	725,243	483,491
()	()	0.7590
()	()	0.7561

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2018	1-9	2017	1-9
	246,458		178,325
	-		1,452
	3,365		-
	191,011		184,017
	(121,803)		492,030
	453,402		381,535
	(249,683)		(249,898)
	8,505		2,926
	1,290,735		359,428
	508		2,197
	25,491		(135,217)
	1,499,124		
	1,360		
	1		
	500,483		
	1,584		



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2018 1-9	2017 1-9
70,357,373	53,963,956
3,130,508	1,825,881
1,180,326	959,758
74,668,207	56,749,595
64,805,313	44,195,569
4,924,209	4,637,188
1,910,083	1,514,616
3,005,303	2,769,579
74,644,908	53,116,952
23,299	3,632,643
992,656	610
56,037	30,670
95,111	120,356
126,111	26,792
8,111	-
1,351,111	8,428
2,511,111	0,404
8,111	523
9,111	000
-	-
3,111	927
(2,111)	(499)
9,111	732
0,111	547
46,111	841

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	2018 1-9	2017 1-9
	329,015	194,122
	10,251,413	3,659,103
	10,580,428	3,853,225
	95,621	77,046
	38,401	20,612
	15,342,166	6,990,517
	15,476,188	7,088,175
	(4,895,760)	(3,234,950)
	706,933	6,800,000
	616,630	493,601
	27,219	1
	58,000	50
	1,408,782	7,293,652
	24,760	107,391
	1,018,246	6,886,616
	1,043,006	6,994,007
	365,776	299,645
	41,719	22,185
	10,817,000	6,470,000
	10,858,719	6,492,185
	3,451,000	4,120,000
	1,296,195	573,980
	34,340	18,000
	4,781,535	4,711,980
	6,077,184	1,780,205
	170	(4,046)
	1,547,370	(1,159,146)
	335,730	1,715,470
	1,883,100	556,324

2018